

## INSURANCE | EMPLOYEE BENEFITS

# **Personal Insurance Marketer**

#### **Position Focus:**

- Submitting, negotiating and placing new business and renewal accounts with key clients
- Establishing and recommending coverage by line of business in accordance with established guidelines
- Identifying competitive markets and submitting internal and/or external markets for quotes
- Preparing organized summaries and quotes for all markets within 2 days of completion of process
- Updating applications based on coverages sold, issuing binders and ordering policies within 24 hours
- Maintaining complete and accurate documentation of all takes in computer system
- Acting as a resource for assigned markets and participating in projects as needed
- Support all Lawley initiatives as requested, guided by company values, sales culture, business needs and scorecard

#### Successful candidates possess:

- At least five years of experience in a similar or related position
- Relevant knowledge of personal insurance products, underwriting procedures, and insurance documents
- Microsoft Office experience and skills are a must; EPIC experience highly desired
- Incredible attention to detail and organizational skills
- Property/Casualty License; designations preferred
- Ability to work well independently and on a team
- Open to continuing education, college degree preferred
- Positive attitude, even in a fast paced environment
- A passion to make customers and coworkers feel important and valued
- Capability to work quickly and efficiently
- Methodical, yet swift decision making skills
- Precise verbal and written communication skills, even under time constraints

### What's in it for you? The Lawley Advantage!

- Fulfilling career securing your clients' well being
- Competitive salary, referral bonuses **AND** annual bonus eligibility
- Great Benefits (Medical, Dental, Vision, Wellness-- the works!)
- Educational and growth opportunities
- Generous PTO and 401K upon hire
- Comfortable, family oriented culture
- Office hours 8-4:30
- Lawley is not a call center environment
- Work hard, play hard!!!

